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Overview

This article is a revision to <u>Events 2013</u> with **updated screenshots** and steps. Some **features** have been added/enhanced/retired. This KB walks step by step on how to create an event in Trail Blazer, post it online and link to it from your website and social outlets. It also digs into the management of sale **orders**, event **attendees**, and how it looks as someone goes through the **registration** process from start to finish.

*In my example I created an event called "<u>Blazing Trails – The Kings Trail</u>". This included a single **ticket** and **product**. The processes will be similar for the different types of events you can create (i.e. membership renewals, gala's, pledge drives, capital campaigns, appeals etc.) It may be easier to follow along by viewing this KB as a PDF and printing it out – or call our support staff and we'd be happy to walk through setting up an event with you **1-866-909-8700**.

NOTE: The event module is multi-faceted with a lot of options. This KB is split into a **Part I** & **Part II** for easier readability with links to many other related resources.

<u>Outline</u>



#1 Creating an Event and Posting it Online
#2 Configure Event – Web Customization
#3 Linking to your Event
#4 Online Event Registration Process
#5 Related Resources

Tip: Use **Ctrl+F** to jump to different sections using keywords like **#1**, **#2**, **Related Resources**

#1 Creating an Event and Posting it Online

*Assumes you have required security access.

Navigate to the **Events** list by following **Application Menu > Calendar/Tasks > Events**





From the **Events** list you can:

- Query by Event Name/Date Ranges/Events that are Published to Web and More
- View Attendee Counts, Pledges and Contributions (contributions refers to product/ticket sales or donations)
- Open Past Event Records and Make Modifications
- Create New Events

Click [Search] to load your entire list of events and view details within the grid.



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				vent is publishe	d to web								
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Eve	nts [1	10 reco	rds found] 🔶 Record Co	unt									
Γ	Incl	Event ID	Event Name	Start Date	End Date	City	State	Public	Track Contrib- utions	Open Pledges	Contributions	Summary Count	Close Registration Time
		2	Gala Fundraiser	6/11/2011	6/11/2011	Minneapolis	MN	V	V	.00	860,896.00	351	6/10/2011 5:00 PM
		9	2011 - Annual Appeal	7/1/2011	10/31/2011					4,525.00	174,072.96	126	7/1/2011 12:10 PM
		1	2012 - Capital Campaign	1/1/2012	12/31/2012				V	750.00	1,685,830.99	743	
	V	<u>47</u>	2013 - Membership Renewal	1/1/2013	12/31/2013				V	.00	148,280.00	229	
	V	<u>3</u>	2014 - Membership Renewal	1/1/2014	12/31/2014				V	.00	72,735.00	219	
		<u>20</u>	21st Annual Golf Tournament	7/4/2014	7/4/2014	Golden Valley	MN	V	V	.00	250.00	3	7/3/2014 7:30 AM
	V	<u>15</u>	2014 - Pledge Drive	11/1/2014	12/31/2014	Boise	ID		V	300.00	.00	0	10/30/2014 12:00 AM
	V	<u>46</u>	Webinar - Environmental Stuardship	1/1/2015	1/1/2015			V	V	.00	.00	0	1/1/2015 2:00 PM
	1	<u>14</u>	Wine & Cheese Tasting	5/1/2015	5/2/2015	Silver Bay	MN	1	V	.00	.00	0	4/29/2015 11:45 AM
	V	28	Blazing Trails - The Kings Trail	5/15/2020	5/25/2020	Abisko				.00	.00	0	5/8/2020 7:30 AM
	10							5	10	5.575.00	2,942,064,95	1.671	

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Click [+ New] from the search tool strip.

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	T 👸 File - Edit - 🧐 🕼 Events		New 🔚 🗐	ch 🍋 Reset 👍	Seard Favorites
•	te: e: tracks contributions t is published to web	Name: Start Date: Child Date: Child Date: Child Date: Child Date:	s Active	Today This Week This Month This Year Last 10 Days Last 30 Days Last 90 Days	5
	te: e: tracks contributions t is published to web	Start Date: End Date: Event tra Event is		This Week This Month This Year Last 10 Days Last 30 Days Last 60 Days Last 90 Days	

The options you have from within the **Event** record are:

- Create an Event Name (Gala, Capital Campaign, Membership Dues, and Appeals etc.)
- Write a **Description** (optionally you can add <u>HTML/Inline CSS</u> for images, fonts and other styling)
- Enable Assignment of Contributions and Expenses (displays event as an option in drop-downs when searching by or adding contributions)
- **Publish** Event to the Web (hosted at https://www.trailblz.info/YourDatabaseName/EventDirectory.aspx)
- Set the **Start/End Time**



- Set the **Registration Close Time** (optional)
- Create/Edit/Delete Sale Orders

Image 1 of 3 | Blank Event Record

File → Edit → 🗙 (🕜 🛛 🔁 Refre	sh Web New	Event						
Event				Published Eve	ent Descriptio	on			
Event Name:				> 6	🗮 🔁	🖸 🍻 🎖	a		
Calendar Category:	(none)		-						
🔲 Enable assignme	nt of contributio	ons and expenses	3						
Public Event (Pub	olish to web site	e)							
Start Time: 01/27/2014 02:38 PM									
End Time:	01/27/2014 0	03:08 PM							
Close Registratio	n 24 Hours	- Before Eve	nt						
Close Time:	01/26/2014 0)2:38 PM							
Sales Summary Gal	llery Setup								
Orders Order Lines	Tickets								
🔜 New 🛛 🙆 Refr	resh 🛛 🞸 Incl	ude 🛭 🞸 Exclude	e 🔠 Sort 🌐	🖥 Format 🛛 🖁	Export 👌	🖕 Print 🛛 🚦	🖶 Pivot		
Orders [0 records	found]								
Incl Order ID	Date Ordered	Purchaser Last Name	Purchaser First Name	Purchaser Middle Name	Order Status	Amount	Payment Type	Amount Paid	Amount Open
Σ						.00		.00	.00



Image 2 of 3 | My *Example* Completed Event Record

File - Edit - 🗙 🛛 🕼	🖉 🔯 Refre	sh Web Blazir	ng Trails - The	• Kings Trail	[28]						
Event				Published Eve	ent Descripti	on					
Event Name:	Blazing Trails	- The Kings Trail		🐁 🖻 🖺 🗮 🖸 🖬 🔑 😓							
Calendar Category:	Fundraiser		-	http://www.commence.com/commence/							
Enable assignmen	t of contributio	ons and expenses	\$	<h5>Abisko I Bring: </h5>	Mountain Sta	ation to the Sa	ami Village of Nikkalu	okta. <td>></td>	>		
Public Event (Publ	lish to web site	e)		- Sleeping Ba	ıg 						
Start Time:	05/15/2020 0)7:30 AM		- Food 	~						
End Time:	05/25/2020 0	4:00 PM		- Toiletry Item	is 						
Close Registration	7 Days	Before Eve	nt	- Rain Geard - Passport br	br /> ·/>						
Close Time:	05/08/2020 0)7:30 AM		- Fishing Gea	/> r <td>></td> <td></td> <td></td> <td>-</td>	>			-		
Sales Summary Gall	ery Setup										
Orders Order Lines	Tickets										
📑 New 🛛 🙆 Refre	esh 🛛 🞸 Incl	ude 🛭 🞸 Exclude	e 🛛 🎛 Sort 📱	🖥 Format 🛛 🖁	Export	📚 Print 🛛 🚦	Pivot				
Orders [0 records f	ound]										
Incl Order ID	Date Ordered	Purchaser Last Name	Purchaser First Name	Purchaser Middle Name	Order Status	Amount	Payment Type	Amount Paid	Amount Open		
						.00		.00	.00		

Images 3 of 3 | How My example Looks Online



Blazing Trails - The Kings Trail - Image 1 of 2





Blazing Trails - The Kings Trail - Image 2 of 2

Event Description	Abisko, 98107	
(Tickets are limited to 10 people)	Fri, 15 May 2020 7:30 AM to	
Abisko Mountain Station to the Saami Village of Nikkaluokta.	Mon, 25 May 2020 4:00 PM Central Standard Time	
Bring:	Add to my Calendar	
- Sleeping Bag		
- Tent	Organizar	
- Food	Organizer	
- Clothing	Trail Plazor	
- Toiletry Items		1.00
- Rain Gear	666-909-8700	
- Passport	support@trailblz.com	-
- ID Card		
- Fishing Gear		
We'll suplly the rest.		
*We must recieve your paperwork 2 weeks prior to departure		

In my example I put inline <u>CSS/HTML</u> into the description box in order to add images, change fonts, add line breaks etc. Here's the sample code I used (Notice that the **img src** always links to my **Trail Blazer web services Application Menu**: http<u>s</u>://wwwtrailblz.info/<u>YourDatabaseName</u>) – <u>This</u> <u>KB</u> shows you how to prep and upload images to your Application Menu.



Tip: CSS and **HTML** for the **Event Description** is displayed in **BOLD Blue** below.

/*SAMPLE EVENT DESCRIPTION WITH CSS/HTML START*/

<h5>(Tickets are limited to 10 people)</h5>
<h5>Abisko Mountain Station to the Saami Village of Nikkaluokta.</h5>
Bring:

- Sleeping Bag

- Tent

- Food

- Clothing

- Toiletry Items

- Rain Gear

- Passport

- ID Card

- Fishing Gear

We'll supply the rest.

<italic>*We must receive your paperwork 2 weeks prior to departure</italic>

```
<head>
<style>
body {
background-image:url("<u>http://trailblz.info/testingdatabase/images/2014-04-17.jpg</u>");
text: white;
```

}

```
#event-top-banner h1{
color: white;
font-size: 22px;
}
```



<pre>#event-top-banner h2{</pre>
color: white;
font-size: 20px;
}

#event-top-banner {
 color: white;
}

</style> </head>

/*SAMPLE EVENT DESCRIPTION WITH CSS/HTML END*/

Next you can click the **Setup** tab to continue customizing your event and to create **merchandise** (Products/Tickets).



File - Edit - 🗙 🕷	🗿 🛛 🗿 Refresh Web 🔹 New Even	t	
Event Event Name: Calendar Category:	(none)	Published Event [Descriptio
 Enable assignmen Public Event (Public 	t of contributions and expenses ish to web site)		
Start Time:	05/06/2014 10:46 AM		
End Time:	05/06/2014 11:16 AM		
Close Registration	24 Hours 👻 Before Event		
Close Time:	05/05/2014 10:46 AM		
Sales Summary Gall	ery Setup ←		
Address Contact I	Products Promos Web Customizati	on Financial Legacy Sett	tings

Here you have the options to:

- Publish Address (Venue) Information
- Publish **Contact Details**
- Create **Products and Tickets** (set capacity / max order quantity)
- Generate Promo Codes (possible promo code errors)
- Configure **Web Customization** (variety of other settings covered in section #2)
- Set Internal Fundraising/Spending Estimates

First I entered and published the address for the event under **Setup** > **Address**.



Image 1 of 3 | Blank Address (Venue)

Sales Sum	nmary Ga	allery Setu	ıp			
Address	Contact	Products	Promos	Web Customization	Financial	Legacy Settings
Address						
📄 Publi	sh Addres	ss Informati	ion			
Venue N	lame:					
Address	:					
Citv/Sta	te/Zip:				_	
County:						
	_					

Image 2 of 3 | My *Example* Address (Venue)



Illery Setup										
Address Contact Products Promos Web Customization Financial Legacy Settings										
Address										
Publish Address Information										
Plymouth Creek I	DGC									
3625 Fembrook	Lane									
City/State/Zip: Plymouth MN 55446										
Hennepin	Hennepin									
	Ilery Setup Products Promos s Information Plymouth Creek I 3625 Fembrook Plymouth Hennepin	Ilery Setup Products Promos Web Cu s Information Plymouth Creek DGC 3625 Fembrook Lane Plymouth MN Hennepin	Ilery Setup Products Promos Web Customization s Information Plymouth Creek DGC 3625 Fembrook Lane Plymouth MN 55446 Hennepin	Ilery Setup Products Promos Web Customization Financial s Information Plymouth Creek DGC 3625 Fembrook Lane 3625 Fembrook Lane Plymouth MN 55446 Hennepin MN 55446						

Image 3 of 3 | How my *Example* Looks Online







Next you can publish your **Contact** info under **Setup** > **Contact**.

Image 1 of 3 | Blank Contact Tab

Sales Summary Galle	ery Setu	ip			
Address Contact F	Products	Promos	Web Customization	Financial	Legacy Settings
Contact					
Publish Contact	Informatio	on			
Organizer Name:					
Email:					
Phone:	() -				

Image 2 of 3 | My *Example* Contact Tab



Sales Summary Galle	ery Setup						
Address Contact F	Products Promos Web Customization	Financial	Legacy Settings				
Contact							
Publish Contact	Information						
Organizer Name:	Trail Blazer						
Email:	Email: support@trailblz.com						
Phone:	Phone: (866) 909-8700						
	5						

Image 3 of 3 | How My Example Looks Online



Next I created some Products and Tickets under the **Setup** tab **Products** sub-tab.



ales Summary Gallery Se										
Address Contact Products	Address Contact Products Promos Web Customization Financial Legacy Settings									
Merchandise Tickets	Merchandise Tickets									
Ticket Types [0 records	found]	царона ша		• Exhau						
Incl Description Sequence Capacity Quantity Quantity Available Max Order Quantity Purchased Available										
			0	0	0					

IMPORTANT! In order to sell products or tickets via Trail Blazer you must have an account with one of the merchant gateways we've integrated with. <u>Click Here</u> to view them all with details about each – once you've got a merchant account our support staff can assist you to plug in the appropriate information and activate it for your Trail Blazer database.

In my example I created 1 ticket (\$2,500 Single – 7 Day Guided Hike) and 1 product (\$65.00 Trail Blazer Hooded Sweatshirt).

To create a ticket or select from an existing *global* ticket follow **Setup** > **Products** > **Tickets** and click **[+ New]**.



Sale	s S	ummary	Gallery Se	tup							
A	Address Contact Products Promos Web Customization Financial Legacy Settings										
	Merchandise Tickets										
	🖼 New 🙆 Refresh 🖋 Include 🖋 Exclude 🌐 Sort 🌐 Format 🐴 Export 🔈 Print										
	Tick	cet Typ	es [0 records	found]							
		Incl	Description			Sequence	Capacity	Quantity Purchased	Quantity Available	Max Order Quantity	Unit Price
	Σ	0					0	0	0		

Within the **Create New Event Ticket Type** screen you can:

- Enter a Ticket Description
- Set the **Sequence Number** (order tickets will display online and in the database)
- Set the **Capacity** (once sold out it will display as sold out online at that point you could create a free ticket for your waiting list)
- Set Max Order Quantity
- Enter the **Price** (may be set to \$0.00)
- Set a Flag if the Ticket's **Considered Shipped when Ordered** (ticket holders will get an email ticket automatically but you may choose to ship out a physical ticket or hand them out at the door)

Image 1 of 3 | Blank Ticket



Create New Event Ticket Type						
File - Edit - 🔀	0					
Ticket Option						
Description:						
Sequence:	0					
Capacity:	0	A zero value equals ** Sold Out **				
Max Order Qty:	1					
Unit Price:	.00					
This product is considered shipped when ordered no further fullfillment is required						
Logon = Joel Kristenson						

Image 2 of 3 | My *Example* Completed Ticket



Single - 7 Day Guided Hike								
File - Edit - 🗙 🛛 🕢								
Ticket Option								
Description:	Single - 7 D	ay Guided Hike						
Sequence:	1							
Capacity:	10	A zero value equals ** Sold Out **						
Max Order Qty:	2							
Unit Price:	2,500.00							
This product is considered shipped when ordered no further fullfillment is required								
Logon = Joel Kristenson Save OCancel								

Image 3 of 3 | How My Example Ticket Looks Online

PRICE QUANTITY
\$2,500.00



Next you can follow a similar process to create **Merchandise**.

Follow Setup > Products > Merchandise and click [+ New].

Sales Summary Gallery Setup									
Address Contact Products Promos Web Customization Financial Legacy Settings									
Merchandise Tickets	Merchandise Tickets								
📑 New 🙆 Refresh 🛛 😻 Include	🎸 Exclude 🛛 🖽 Sort 🖽	Format 🛛 🏝 Exp	ort 🚴 Print	🖽 Pivot					
Merchandise [0 records found]									
Incl Description Sequence Capacity Quantity Quantity Available Max Order Quantity Purchased Available Order Quantity Price Cost									
		0	0 0						

From within the Create New Event Merchandise Item screen you can:

- Select from Existing Products or Create an Event Specific Product
- Enter a Product **Description**
- Set the **Sequence** (order products display online)
- Set a Capacity **Required*
- Enter the Max Order Quantity **Required*
- Enter the Price (may be \$0.00)
- Set a Flag if the Product is Considered Shipped when Ordered or Not

Image 1 of 3 | Blank Merchandise Item



Create New Event Merchandise Item									
File - Edit - 🗙 🞯									
Select	Select								
Oreate an item species	ecific to this e	vent.							
Select existing iter	ns from the gl	obal product list.							
Merchandise Item									
Description:									
Sequence:	0								
Capacity:	0	A zero value equals ** Sold Out **							
Max Order Qty:	10								
Unit Price:	.00								
This product is considered shipped when ordered no further fullfillment is required									
Logon = Joel Kristenson									

Image 2 of 3 | My *Example* Merchandise Item



Trail Blazer Hooded Sweatshirt								
File - Edit - 🗙 🔞								
Merchandise Item								
Description:	Trail Blazer	Hooded Sweatshirt						
Sequence:	1							
Capacity:	25	A zero value equals ** Sold Out **						
Max Order Qty:	3							
Unit Price:	65.00							
This product is considered shipped when ordered no further fullfillment is required								
Logon = Joel Kristenson Save OCancel								

Image 3 of 3 | How My *Example* Looks Online

Product Information	
DESCRIPTION	PRICE QUANTITY
Trail Blazer Hooded Sweatshirt	\$65.00



You now have the ability to generate **promo codes** and offer your event attendees either a set **Discount Amount** or **Discount Percent** which they can redeem during the checkout process.

Tip: Promo Codes not only make your attendees feel like they're getting a great deal, but it's also great for tracking analytics. For instance if you create separate promo codes for posting on Facebook, Twitter, your Website etc. you'll be able to see where your traffic is originating.

Navigate to **Setup** > **Promos** and click **[+ New]**.

Sa	les	Sumn	nary Gallery	Setup					
	Address Contact Products Promos Web Customization Financial Legacy Settings								
	🖼 New 🔯 Refresh 🛛 🖋 Include 🛭 🖋 Exclude 🛛 🌐 Sort 🌐 Format 🛛 🏝 Export 🔈 Print								
	Event Promotions [0 records found]								
	Incl Promo Code Description Start Date Expiration Date Discount Amount Discount Percent								
	Σ								

Within the Create New Event Promotion screen you can:

- Give the Promo Code a Name
- Provide a **Description**
- Enter the Start/End Dates the Promo Will Remain Active
- Enter a Discount Amount or Discount Percentage
- Activate/Deactivate Promo Code



Image 1 of 3 | Blank Promo Code

Create New Event Pr	Create New Event Promotion						
File - Edit - 🔀 🛞							
Promo Code:							
Description:							
Start Date:							
Expiration Date:							
Discount Amount:	.00						
Discount Percent:	.00						
Active							
		Save 🔞 Cancel					

Image 2 of 3 | My *Example* Promo Code



TBZ_2020 [Facebook Promo for Blazing Trails]							
File - Edit - 🗙 🛛 🕢							
Promo Code:	TBZ_2020						
Description:	Facebook Promo for Blazing Trails						
Start Date:	☑ 1/ 1/2014 🗐 🗸						
Expiration Date:	▼ 12/31/2020 ■▼						
Discount Amount:	.00						
Discount Percent:	10.00						
Active							
	Save OCancel						
]						

Image 3 of 3 | How My Example Looks Online During Registration



Order Summary	
DESCRIPTION	PRICE QTY TOTAL
SINGLE - 7 DAY GUIDED HIKE	\$2,500.00 1 \$2,500.00
TRAIL BLAZER HOODED SWEATSHIRT	\$65.00 2 \$130.00
Promotional TBZ_2020 Apply Code	(\$263.00)
	TOTAL DUE \$2367.00

#2 Configure Event – Web Customization

Next we'll go through the other Web Customization options you have.

Follow Setup > Web Customization.

S	Sales	Sur	nmary	Ga	allery	Setu	ıp				
L	Addr	ess	Conta	ct	Prod	ucts	Pro	mos	Web Customization	Financial	Legacy Settings



From here you have the ability to:

- Enter a **Post Signup Redirect Page** (link people can click and follow after registering for an event)
- Post an Attribute Folder with Items that You've Created
- Add **Optional Buyer Form Fields** (*Employer, Job Title, Comments*)
- Add **Optional Attendee Form Fields** (Employer, Job Title, Address)
- Make Optional Attendee Fields *Required
- Disable Date/Time Display
- Disable Attendee Auto Responder Email
- Enter a Custom Message (Instructions) that Will Go Out Attached to the Auto-Responder Email Receipt
- Configure Alternate Ticket/Product/Comment Labels

Image 1 of 2 | Blank Web Customization Screen



Sales Summary Gallery Setup	
Address Contact Products Promos Web Custom	nization Financial Legacy Settings
Address Contact Products Promos Web Custom Post Signup Redirect Page Link Descripton:	Ization Financial Legacy Settings Disable Date/Time Display Disable Attendee Auto Responder Email Special Instructions Emailed to Ticket Attendees Alt Ticket Label: Alt Product Label:
Include Address * Required	

Image 2 of 2 | My *Example* Web Customization Screen



File 👻 Edit 👻 🚫 🙆 Refresh Web Blazing Trails - T	he Kings Trail [28]
Event	Published Event Description
Event Name: Blazing Trails - The Kings Trail	🚴 🖹 🗮 🖻 🖬 🤌
Calendar Category: Fundraiser	<pre><h5>(Tickets are limited to 10 people)</h5> </pre>
Enable assignment of contributions and expenses	<h5>Abisko Mountain Station to the Saami Village of Nikkaluokta.</h5>
Public Event (Publish to web site)	- Sleeping Bag
Start Time: 05/15/2020 07:30 AM	- Tent cor /> - Food cbr />
End Time: 05/25/2020 04:00 PM	- Clothing - Toiletry Items
Close Registration 7 Days Before Event	- Rain Gear - Passport
Close Time: 05/08/2020 07:30 AM	- ID Card br />
	r nsning Gedikor / >kor / >
Charles Calles Setup	
Sales Summary Gallery Seup	
Address Contact Products Promos Web Customization Fir	nancial Legacy Settings
Post Signup Redirect Page	Disable Date/Time Display
Link Descripton: <td>Disable Attendee Auto Responder Email</td>	Disable Attendee Auto Responder Email
Page Url: http://www.trailblz.com	Special Instructions Emailed to Ticket Attendees
Attribute Folder to Include on Event Signup Page	
Folder Name: Hiking Skill Level 👻	
Optional Buyer Form Fields	
☑ Include Employer	
✓ Include Job Title	
✓ Include Comments	
Alt Comment label:	
Optional Attendee Form Fields	Alt Ticket Label:
Include Employer * Required	Alt Product Label:
Include Job Title * Required	
✓ Include Address	



You have the option to enter internal financial estimates.

Follow Setup > Financial.

S	ales	Sun	nmary G	iallery	Setu	,					
Ι.	Address Contact Products Promos Web Customization Financial Legacy Settings										
	Financial										
	Not	te: Fu	undraisin	g Goa	l is use	ed fo	r				
	ev	ent "	Money B	omb T	Tickers						
	Fundraising Goal: .00										
	Estimated Contributions: .00										
	Estimated Cost: .00					0					
	L										

From here you can:

- Set a Fundraising Goal
- Set Estimated Contributions
- Set Estimated Costs

The last tab under setup is the **Legacy Settings** tab which you can **disregard**. These were settings that were configurable in the last event system and are no longer supported – eventually these components will be removed or replaced completely.



Sales Summary Gallery Setup Address Contact Products Promos Web Customization Financial Leg	acy Settings
Click to Attend label: Disable, When Is Event Disable, Will You Attend	 Registration required (RSVP) Payment required before Attendee is Added
Disable, Participant Role Invitation, Sent: 01/28/2014	

You now have the option to store images, documents, and spreadsheets etc. inside the event **Gallery**.

Navigate to the **Gallery** tab and click the **[Import File]** button (*If it's a file you want to reuse or have used previously you could instead click on the* **[Import System Gallery]** button).



File - Edit - 🗙 🛛	🖉 🔁 Refresh Web 🛛 Blazing Trails -	The Kings Trail [28]
Event		Published Event Description
Event Name:	Blazing Trails - The Kings Trail	🍃 🖕 🔓 😭 😹 🖻
Calendar Category:	Fundraiser 💌	<h5>(Tickets are</h5>
Enable assignmer	t of contributions and expenses	<h5>Abisko Mountain Sta</h5>
Public Event (Pub	lish to web site)	- Sleeping Bag - Tent
Start Time:	05/15/2020 07:30 AM	- Food
End Time:	05/25/2020 04:00 PM	- Toiletry Items
Close Registration	n [7 Days ▼ Before Event	- Rain Gear - Passport - D Card
Close Time:	05/08/2020 07:30 AM	- Fishing Gear
Sales Summary Gal	ery Setup	
🏝 Import File 🏝 In	nport System Gallery Large Icons	🝷 🛅 Image Preview

Locate the file on your local machine, click on it and click **[Open]**. *In my example it was a picture of the ticket we will be shipping out for the event.*



S Find File to Upload			C X	3
Computer + Lo	cal Disk (C:) → Temp →		✓ ✓ Search Temp	م
Organize 🔻 New folder			!≡ ▼ □ @)
🔆 Favorites	Name	Date		
	퉬 WinSnap Images	10/18/2012 10:34 AM		
🧮 Desktop	ConvertedHTML	8/30/2012 10:47 AM		
	🔄 blazing-trails-single-ticket.jpg	5/19/2014 12:15 PM		
	<	•	www.Angelicidady THING THING State of the contract of	
File name: b	lazing-trails-single-ticket.jpg		Image Files (".png;".omp;".jpg;" Open Cancel]]

After you upload the file(s) you can view details within the grid.



Gallery Details

Sales Summar	y Gallery Setup	y Details	- 📑 1	image Preview		
Name		Date Created	Date Imported	Date Last A		
blazing-trails-	single-ticket.jpg	05/19/2014	05/19/2014	05/19/2014		
8						
Na	ame: blazing-trails-single-tio	ket.jpg Din: c:-	nensions:949 x 3 - 100 Mb	388 Dat	te Created: 05/19/2014	
		512	e: 120 ND	Dai	e Accessed: 05/15/2014	
Logon = Joel	Kristenson		E S	iave 🛛 📦 Sa	we and Close 🐊 Print	Cancel

Your event should now be complete. You can always open the event back up and make changes which will take effect online as soon as you resave.

You can view and link to your event directory from your web services **Application Menu** (*covered extensively in section #3*): https://www.trailblzinfo/YourDatabaseName/eventdirectory.aspx

#3 Linking to your Events Calendar and to a Specific Event



A couple of examples for linking to your event would be a **Twitter** post, **Facebook** post, a button on your **website**, and a hyperlink within a mass email campaign.

In my example I chose to link to the location of the event on Trail Blazer's domain vs. inserting an iFrame into an existing website. <u>This article</u> & <u>this</u> <u>video</u> will teach you how to use our iFrame Wizard if you would rather insert the event calendar itself into your website.

Sample Tweet to Events Calendar



Sample Tweet to a Specific Event



Compose new Tweet	×
Follow this link to register for our "Blazing Trails - The Kin place in 2020.	ngs Trail" event taking
https://trailblz.info/demononprofit_joel/EventComplete.asp	bx?eventid=28
Add photo V Add location	16 1/2 liweet

Sample Facebook Post to Event Calendar



🛃 Status	Photo / Video 🗉 Event, Milestone +	
Follow this I	nk to view all of our upcoming events.	
https://trailt	lz.info/demononprofit_joel/EventDirectory.aspx	
Trail Blazer trailblz.info		×
0 9	Boost Post 🔻 Post	

Sample Facebook Post to a Specific Event



📝 Status	Photo / Video 31 Event, Milestone +
Click on this - The Kings kind product	link to register for our upcoming event "Blazing Trails Trail" in 2020. You can also purchase some one of a s.
https://trailb /EventComp	lz.info/demononprofit_joel ete.aspx?eventid=28
trail Blazer trailblz.info	×
0 9	Boost Post 🔻 Post

Sample Button on Website to Events Calendar



Newsletter Signup
Volunteer Signup
Event Calendar

Code to make this happen:

```
<!--EVENT CALENDAR BUTTON START-->
```

 <button type="button" style="background-color:#009AFF;height:50px;width:175px;" alt="Event Calendar" title="Event Calendar" > Event Calendar </button>

```
<!--EVENT CALENDAR BUTTON END-->
```

Sample Button on Website to Specific Event



The Kings Trail 10 Spots Available Click Here to Register!

Code to make this happen:

```
<!--DIRECT EVENT BUTTON START-->
```

```
<p>
```

```
<a href="https://trailblz.info/demononprofit_joel/EventComplete.aspx?eventid=28">
```

<button type="button" style="background-color:black;height:100px;width:250px;color:white;font-size:18px;font-family:calibri;" alt="Event
Calendar" title="Blazing Trails – The Kings Trail" ><u>The Kings Trail</u>
>10 Spots Available
>Click
Here to Register!</button>

<!--DIRECT EVENT BUTTON END-->

Note: There are of course many other ways to link to your event(s), one reason I would suggest linking to the location on Trail Blazer's domain is that the page is secured with an SSL certificate and displays it in the URL. If your website is not secured with an SSL cert and you choose to implant the even(s) as an iFrame, your registrants may be reluctant to fill out their credit card info.

#4 Online Event Registration Process



This section will go through the full registration process as an event attendee. It details how this looks online and how receipts/auto-responder emails look to an event registrant.

Navigate to your event calendar <u>https://www.trailblz.info/YourDataBaseName/EventDirectory</u> and click on the name of event you want to register for. *In my example I signed up for the event I created in section* **#1** *called* **"Blazing Trails – The Kings Trail"**.



lazer	📑 in 🕒 🛨 👫 (
Pandamonium!!		
Find event	Event d	lirectory
All Events Today Tomorrow	THU Jan 01	Webinar - Environmental Stuardsh Field Activities When: 01/01/2015 02:00 PM
This Week Next Week This Weekend This Month	FRI May 01	Wine & Cheese Tasting Fundraiser When: 05/01/2015 11:45 AM Where: Silver Bay, MN
Next Month	SAT Jul 04	21st Annual Golf Tournament Fundraiser When: 07/04/2015 07:30 AM Where: 7001 Golden Valley Rd Golden Valley, MN 554
	FRI May 15	Blazing Trails - The Kings Trail Fundraiser When: 05/15/2020 07:30 AM



Select the Ticket(s) and/or Product(s) you want to purchase and click [Register]. I selected a single ticket and 1 sweatshirt.



The next screen will give you an **Order Summary**. If a **promo code** was available this would be the area to redeem it. *In my example I redeemed the promo code created in section #1*.



Trail Blazer	Share:	fin E	+ 8+1	l 🚺 🖬 Like
Blazing Trails - The Kings	Trail			
Friday May 15, 2020 7:30 AM to 4	1:00 PM	1		
Abisko Mountain Station				
Meet at the Trail Head Abisko, 98107				
Order Summary DESCRIPTION		PRICE	QTY	TOTAL
SINGLE - 7 DAY GUIDED HIKE		\$2,500.00	1	\$2,500.00
TRAIL BLAZER HOODED SWEATSHIRT		\$65.00	1	\$65.00
Promotional TBZ_2020 Apply Code				(\$256.50)
		тот/	AL DUE	\$2308.50

Fill out your **Buyer Information** and the **Ticket Holder** info (*may be identical*).

IMPORTANT: If you're purchasing tickets for more than one person you will need to enter their email address if you want them to receive the autoresponder email with ticket information.

Image 1 of 3



Have you register login.	ed for a Pandamonium!! event before? click here to
Registration Ir	nformation
Buyer Informa	ition
* First Name	Joel
* Last Name	Kristenson
Phone	(866) 909-8700
* Employer	Trail Blazer Campaign Services, LLC
* Job Title	Demonstrator / Support / Copywriter
* Email	jkristenson@trailblz.com
Comment	Ves, I want to receive future email updates.



Image 2 of 3



Single - 7 Day	Guided Hike	
Ticket Informati	ion #1	
* First Name	Joel	
* Last Name	Kristenson	
Address	620 Mendelssohn Avenue North	
	Suite 186	
City	Golden Valley	
State	Minnesota 🗨	
Zip Code	55427	
Hiking Skill Level	☑ Advanced	
	Beginner	
	Intermediate	
Email	jkristenson@trailblz.com	
Payment Optio	ons	
Disclaimer		
For the security display the padloc portion of the page information is com (Trail Blazer). Th	conscious - You may notice this page does not k or https in the address bar. However, the e above that captures your name and credit card nected by secure server to our database provide eir server IS securing your credit card	

ww.trailblz.com/kb



Image 3 of 3



Billing Informa	ation
* Address	620 Mendelssohn Avenue North
	Suite 186
* City	Golden Valley
* State	Minnesota
* Zip Code	55427
Payment Infor	mation
Payment Type	VISA
Name on Card	Joel Kristenson
Card Number	123456789
* Expiration	01 - 2021 - CVV 123 ?
Please enter the code you see here	
	ww.trailblz.com/
VISA 🌏	Complete Registration Order



Click [Complete Registration] to finish.

The next screen will display your **Receipt**. If you entered a redirect page during the event creation it will display that link at the top of the receipt.

The images below show my example.

Image 1 of 2



overed by Trail Blazer	
Pandamonium!!	
Return to:	
www.trailblz.com	
Your Receipt	
Joel Kristenson,	
Thank you for your order. Below is your confirmation. Please keep a co	ppy for your records.
Your Customer Number is: 12796 Your Order Number is: 00000005 Your Order Date is: Monday, May 19, 2014 2:21 PM	
Your order for <u>Blazing Trails - The Kings Trail</u> is complete!	Friday, May 15, 2020 7:30 AM to 4:00 PM Meet at the Trail Head Abisko, 98107
Ticket Summary Joel Kristenson Type: Single - 7 Day Guided Hike	



Image 2 of 2

Billing Joel Kris	stenson	Contact			
620 Men	idelssohn Ave N	Phone: (866) 9	09-8700		
Suite 18	6	Email: jkrister	ison@trailblz.com		
Golden \	Valley MN 55427				
ltom	Nama		llait	054	Total
nem 22	Single - 7 Day Guided Hike		\$2,500,00	G(1)	\$2 500 00
23	Trail Blazer Hooded Sweatshirt		\$65.00	1	\$65.00
				Subtotal	\$2,565.00
				Discount	(\$256.50)
				Order Total	\$2,308.50

As the purchaser you will receive an auto email responder with this same **Receipt**. *The image below is an example of how that email looks.*



If there are problems with how this message is displayed, click here to view it in a web from: Demo Nonprofit Joel <support@trailblz.com></support@trailblz.com>	browser. Sent: Mon 5/19/2014 2:2	1 PM
To: Joel Kristenson		
_c Subject: Order Confirmation for Blazing Trails - The Kings Trail		
Joel Kristenson,		
Thank you for your order. Below is your confirmation. Please ke	eep a copy for your records.	
Your Customer Number is:12832Your Order Number is:00000005Your Order Date is:Monday, May 19, 2014 2:21 PM		
	Friday, May 15, 2020 7:30 AM to 4:00 PM	
Your order for <u>Blazing Trails - The Kings Trail</u> complete!	IS Meet at the Trail Head Abisko, 98107	
Ticket Summary		
Joel Kristenson Type: Single - 7 Day Guided Hike		
Billing	Contact	
Joel Kristenson 620 Mendelssohn Ave N	Phone: (866) 909-8700	
Suite 186 Golden Valley MN 55427	Email: jkristenson@trailblz.com	
Item Name	Unit Qty Total	
22 Single - 7 Day Guided Hike	\$2,500.00 1 \$2,500.00	
23 Trail Blazer Hooded Sweatshirt	\$65.00 1 \$65.00	
	Subtotal \$2,565.00	
	Discount (\$256.50)	
	Order Total \$2,308.50	
		-



You will also get an auto responder of the ticket(s). If you included a description it will display on this ticket.

	pport@trailblz.com>	Demo Nonprofit Joel <suppor Joel Kristenson</suppor 	rom: io: Ec:
	Blazing Trails - The Kings Trail	Ticket Information for Blazi	ubject:
	Blazing Trails - The Kings Trail	Event	
	Friday, May 15, 2020 7:30 AM to 4:00 PM	Date+Time	
	Single - 7 Day Guided Hike	Туре	
Payment Status	Meet at the Trail Head Abisko, 98107	Location	
Complete	Order # 5-28-12832 Ordered by Joel Kristenson on Monday, May 19, 2014 2:21 PM	Order Info	

You're now very knowledgeable on how the event setup and how the registration process works. Events 2014 Part II covers the process of managing product/ticket sales and event attendees once the data has been collected into your database.





- YouTube Channel

- Knowledge Base Articles

- 3rd Party Resources

#5 Related Resources

Article: Events 2014 Part II Article: <u>Purchase Orders</u> Article: <u>Display your Logo as a Redirect Link for an Event</u> Article: <u>Add a Background Image to an Event</u> Article: <u>Events 2013 | Coupon promo code error messages</u> Video: <u>Events 2013</u> Article: <u>Events 2013</u> Article: <u>Web site signup < iFrame ></u> Article: Configure Website

Article: <u>Setting the Time Zone in your Trail Blazer Database</u>

- Article: Link Contributions iFrames to a Specific Event
- Article: Email Notification of Web Occurrences



Trail Blazer Live Support

- **C** Phone: 1-866-909-8700
- Email: support@trailblz.com
- **Facebook:** <u>https://www.facebook.com/pages/Trail-Blazer-Software/64872951180</u>
- **Twitter:** <u>https://twitter.com/trailblazersoft</u>

*As a policy we require that you have taken Trail Blazer's intro training class before calling or emailing tech support. <u>Click Here</u> to view our calendar for upcoming classes and events. After signing up you will receive instructions for how to log into the interactive online webinar.

*This service <u>is</u> included in your contract.